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[NCPINONLINE.COM](http://NCPINONLINE.COM)

## WHO WE ARE

NCP, Inc. was formed in 2005 as a relationship-driven investment bank catering to middle-market companies specializing in mergers and acquisitions, merchant banking, and corporate finance. We are an established yet continually evolving firm with a track record dating back to 1970 with Wachovia Securities. We bring regional and international experience as well as confidentiality, efficiency and timeliness to each engagement.

## WHAT WE DO

### MERGERS AND ACQUISITIONS

- Comprehensive sell-side and buy-side advisory services
- We manage the entire logistical process as general contractor – marketing, due diligence, closing
- We collaborate and manage all parties and counterparties (management, attorneys, accountants)

### MERCHANT BANKING AND CORPORATE FINANCE

- Capital infusion for expansion; acquisition; re-capitalization
- Develop new sources of growth capital
- NCP – Direct investment of capital
- Business valuation services

### REFINANCE/WORKOUTS

- Develop a success-based business roadmap
- Manage all creditor/debtor relationships in refinancing/recapitalizing avenues
- Pre-bankruptcy workouts for business and real estate debt

### LONG TERM STRATEGIC/EXTERNAL GROWTH PLANNING

- Comprehensive financial and SWOT analysis
- Indication of value
- Identification of key strategies and execution plan

### CORE SECTORS

Niche manufacturing, distribution, food and agriculture, insurance and business services, commercial and road construction

# REPRESENTATIVE TRANSACTIONS

**BUY-SIDE ADVISOR**

**ABSOLUTE GROUP**  
100% EMPLOYEE OWNED

ACQUIRED



**FINANCIAL ADVISOR**

**facebook**

\$400 MILLION FACEBOOK CAPITAL EXPANSION ADVISED  
ALTOONA, SECURING 20 YEAR / \$80 MILLION BENEFIT



**BUY-SIDE ADVISOR**

**BMD**  
Building Material Distributors, Inc.  
An Employee Owned Company

HAS ACQUIRED THE ASSETS OF



**SELL-SIDE ADVISOR**

**FREIGHTLINER TRUCK CENTER COMPANIES**

ACQUIRED

**HARRISON TRUCK CENTERS**

**BUY-SIDE ADVISOR**

**HARRISON CORPORATION**

ACQUIRED

**MANKATO**  
Ford  
A HARRISON CORPORATION COMPANY

**SELL-SIDE ADVISOR**

**Young's Market Company**

HAS ACQUIRED A MAJORITY INTEREST IN

**TEMPLETON RYE**  
*The Good Stuff*

**BUY-SIDE ADVISOR**

**Farmers Mutual Hail Insurance Company of Iowa**

ACQUIRED A MINORITY INTEREST IN

**TRUACRE TECHNOLOGY**  
PRECISION FARMING SOLUTIONS

**SELL-SIDE ADVISOR**

**JOHN DEERE**

HAS ACQUIRED THE BUSINESS & ASSETS OF

**HAGIE**

**MERCHANT BANKING**  
CAPITAL RAISE & COINVESTMENT

**TAILWIND group**

**IOWA CITY COLLEGE STREET PROJECT**

**MERCHANT BANKING**

**Tailgate CLOTHING CO.**  
EQUITY RECAPITALIZATION & CO-INVESTMENT

\*EXITED VIA SALE TO **AMERICAN EAGLE OUTFITTERS**

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**all Inc.**  
THE APPLIANCE & CABINET DESTINATION