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## WHO WE ARE

NCP, Inc. was formed in 2005 as a relationship-driven investment bank catering to middle-market companies specializing in mergers and acquisitions, merchant banking, and corporate finance. We are an established yet continually evolving firm with a track record dating back to 1970 with Wachovia Securities. We bring regional and international experience as well as confidentiality, efficiency and timeliness to each engagement.

## WHAT WE DO

### **MERGERS AND ACQUISITIONS**

- Comprehensive sell-side and buy-side advisory services
- We manage the entire logistical process as general contractor – marketing, due diligence, closing
- We collaborate and manage all parties and counterparties (management, attorneys, accountants)

### **MERCHANT BANKING AND CORPORATE FINANCE**

- Capital infusion for expansion; acquisition; re-capitalization
- Develop new sources of growth capital
- NCP Direct investment of capital
- Business valuation services

### **REFINANCE/WORKOUTS**

- Develop a success-based business roadmap
- Manage all creditor/debtor relationships in refinancing/recapitalizing avenues
- Pre-bankruptcy workouts for business and real estate debt

### **LONG TERM STRATEGIC/EXTERNAL GROWTH PLANNING**

- Comprehensive financial and SWOT analysis
- Indication of value
- Identification of key strategies and execution plan

### **CORE SECTORS**

Niche manufacturing, distribution, food and agriculture, insurance and business services, commercial and road construction

# REPRESENTATIVE TRANSACTIONS

## BUY-SIDE ADVISOR



ACQUIRED



## FINANCIAL ADVISOR



\$400 MILLION FACEBOOK CAPITAL EXPANSION ADVISED  
ALTOONA, SECURING 20 YEAR / \$80 MILLION BENEFIT



## BUY-SIDE ADVISOR



HAS ACQUIRED THE ASSETS OF



## SELL-SIDE ADVISOR



ACQUIRED



## BUY-SIDE ADVISOR



ACQUIRED



## SELL-SIDE ADVISOR



HAS ACQUIRED A MAJORITY INTEREST IN



## BUY-SIDE ADVISOR



ACQUIRED A MINORITY INTEREST IN



## SELL-SIDE ADVISOR



HAS ACQUIRED THE BUSINESS & ASSETS OF



## MERCHANT BANKING CAPITAL RAISE & COINVESTMENT



## MERCHANT BANKING



\*EXITED VIA SALE TO



## BUY-SIDE ADVISOR



HAS ACQUIRED THE ASSETS OF

